



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for July 2011, Released September 2011

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Twenty-eight states and the District of Columbia registered unemployment rate increases, nine states recorded rate decreases, and thirteen states had no rate change, the U.S. Bureau of Labor Statistics reported. Thirty-seven states posted unemployment rate decreases from a year earlier, seven states and the District of Columbia reported increases, and six states had no change. The national jobless rate was little changed at 9.1 percent but was 0.4 percentage point lower than a year earlier.

In July, nonfarm payroll employment increased in 31 states and the District of Columbia and decreased in 19 states. Hawaii experienced the largest over-the-month percentage increase in employment (+1.1 percent), followed by Utah (+0.8 percent), Michigan (+0.6 percent), and Delaware, Iowa, Kansas, and Tennessee (+0.5 percent each). Minnesota experienced the largest over-the-month percentage decline in employment (-0.7 percent), followed by Illinois and Indiana (-0.4 percent each).

July 2011 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed Unemployed		Jul 2011 Rate	Jun 2011 Rate	Jul 2010 Rate			
U.S.	154,812,000	140,384,000	14,428,000	9.3%	9.3%	9.7%			
IN	3,148,124	2,878,308	269,816	8.6%	8.5%	10.0%			
EGR 2	291,001	262,579	28,422	9.8%	9.5%	11.9%			
Elkhart-Gosh MSA	90,754	81,126	9,628	10.6%	10.2%	13.0%			
So Bend-Mish MSA	152,411	137,240	15,171	10.0%	9.6%	11.8%			
Elkhart County	90,754	81,126	9,628	10.6%	10.2%	13.0%			
Fulton County	9,783	8,928	855	8.7%	8.6%	10.8%			
Kosciusko County	40,483	37,358	3,125	7.7%	7.7%	9.6%			
Marshall County	22,014	19,959	2,055	9.3%	9.2%	11.3%			
St Joseph County	127,967	115,208	12,759	10.0%	9.8%	12.0%			
Elkhart City	22,921	20,203	2,718	11.9%	12.1%	14.4%			
Goshen City	14,381	12,814	1,567	10.9%	10.3%	12.5%			
Mishawaka City	25,799	23,310	2,489	9.6%	9.4%	12.1%			
South Bend City	46,059	40,707	5,352	11.6%	11.6%	13.7%			
Plymouth	5,028	4,525	503	10.0%	10.8%	12.4%			
Warsaw	6,815	6,223	592	8.7%	9.2%	10.9%			



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Unemployment Rates by State, July 2011

(seasonally adjusted)

U.S. - 9.1%

Illinois - 9.5%

Indiana - 8.5%

Kentucky - 9.5%

Michigan - 10.9%

Ohio - 9.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, July 2011 (high to low)

#3 - Elkhart (10.6%)

#18 - St. Joseph (10.0%)

#30 - Marshall (9.3%)

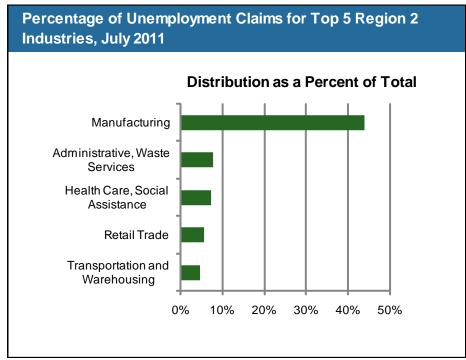
#40 - Fulton (8.7%)

#66 - Kosciusko (7.7%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2011 from:								
CPI Item	Jul-10 Jun-11 Jul-10							
	Midwest	t Region*	U.S. City					
All Items	3.8%	0.1%	3.6%	0.1%				
Food & Beverages	3.9%	0.4%	4.0%	0.4%				
Housing	1.2%	0.3%	1.5%	0.3%				
Apparel	2.9%	-1.6%	3.1%	-1.5%				
Transportation	12.8%	-0.4%	12.0%	-0.3%				
Medical Care	3.2%	0.4%	3.2%	0.2%				
Recreation	0.2%	-0.3%	-0.2%	-0.1%				
Education & Communication	0.8%	0.0%	1.0%	0.2%				
Other Goods & Services	1.3%	0.3%	0.8%	0.1%				

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for July 2011 in EGR 2.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, July 2011

Economic Growth Region (EGR) 2

Initial Claims

July 2, 2011 – 1,899 July 9, 2011 – 1,617 July 16, 2011 – 1,436 July 23, 2011 – 687

Continued Claims

July 30, 2011 - 743

July 2, 2011 – 6,030 July 9, 2011 – 7,078 July 16, 2011 – 7,812 July 23, 2011 – 6,821 July 30, 2011 – 6,375

Total Claims

July 2, 2011 – 7,929 July 9, 2011 – 8,695 July 16, 2011 – 9,248 July 23, 2011 – 7,508 July 30, 2011 – 7,118

State of Indiana

Initial Claims

July 2, 2011 – 6,984 July 9, 2011 – 9,430 July 16, 2011 – 7,046 July 23, 2011 – 4,940 July 30, 2011 – 5,174

Continued Claims

July 2, 2011 – 57,394 July 9, 2011 – 57,943 July 16, 2011 – 62,645 July 23, 2011 – 60,442 July 30, 2011 – 57,013

Total Claims

July 2, 2011 – 64,378 July 9, 2011 – 67,373 July 16, 2011 – 69,691 July 23, 2011 – 65,382 July 30, 2011 – 62,187

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen Metropolitan Division Wage and Salaried Employment, July 2011								
				Number Change	Percent Change	Number Change	Percent Change	
Industry	Jul-11	Jun-11	Jul-10	Jun-11 to Jul-11		Jul-10	to Jul-11	
Total Nonfarm Employment	105,200	106,300	104,700	-1,100 -1.0%		500	0.5%	
Total Private Employment	97,200	97,500	97,900	-300	-0.3%	-700	-0.7%	
Goods Producing	50,600	50,500	49,300	100	0.2%	1,300	2.6%	
Service Providing	3,600	3,600	3,500	0	0.0%	100	2.9%	
Private Service Providing	47,000	46,900	45,800	100	0.2%	1,200	2.6%	
- Mining, Logging and Construction	39,900	39,800	38,300	100	0.3%	1,600	4.2%	
- Manufacturing	24,800	25,000	23,000	-200	-0.8%	1,800	7.8%	
Durable Goods	19,200	19,500	18,300	-300	-1.5%	900	4.9%	
Transportation Equipment Manufacturing	3,400	3,400	3,300	0	0.0%	100	3.0%	
Motor Vehicle Body and Trailer Manufacturing	54,600	55,800	55,400	-1,200	-2.2%	-800	-1.4%	
- Furniture and Related Product Manufacturing	46,600	47,000	48,600	-400	-0.9%	-2,000	-4.1%	
- Trade, Transportation and Utilities	15,900	16,000	16,500	-100	-0.6%	-600	-3.6%	
Wholesale Trade	5,000	5,000	5,200	0	0.0%	-200	-3.9%	
Retail Trade	8,500	8,600	8,800	-100	-1.2%	-300	-3.4%	
Transportation, Warehousing and Utilities	2,400	2,400	2,500	0	0.0%	-100	-4.0%	
- Information	600	600	600	0	0.0%	0	0.0%	
- Financial Activities	3,000	3,000	3,000	0	0.0%	0	0.0%	
- Professional and Business Services	7,200	7,300	7,800	-100	-1.4%	-600	-7.7%	
- Education and Health Services	10,200	10,300	10,600	-100	-1.0%	-400	-3.8%	
- Leisure and Hospitality	6,500	6,500	6,700	0	0.0%	-200	-3.0%	
Food Services and Drinking Places	5,500	5,600	5,700	-100	-1.8%	-200	-3.5%	
- Other Services	3,200	3,300	3,400	-100	-3.0%	-200	-5.9%	
Government	8,000	8,800	6,800	-800	-9.1%	1,200	17.7%	
- Federal Government	300	300	300	0	0.0%	0	0.0%	
- State Government	300	300	300	0	0.0%	0	0.0%	
- Local Government	7,400	8,200	6,200	-800	-9.8%	1,200	19.4%	
Local Government Educational Services	4,200	4,800	3,300	-600	-12.5%	900	27.3%	

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

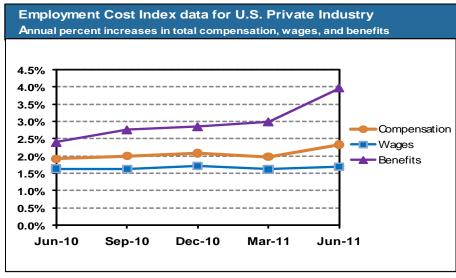
Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other -896
- 2 Production Workers, All Other - 678
- 3 Customer ServiceRepresentatives 654
- 4 Helpers--Production Workers - 537
- 5 Laborers and Freight, Stock, and Material Movers, Hand - 399
- Office Clerks, General -368
- 7 Cashiers 301
- 8 Executive Secretaries and Administrative Assistants - 295
- 9 Retail Salespersons 286
- 10 Administrative ServicesManagers 271
- 11 Receptionists and Information Clerks 267
- **12** Managers, All Other 252
- 13 Shipping, Receiving, and Traffic Clerks 230
- 14 First-Line Supervisors/Managers of Production and Operating Workers - 220
- 15 Bookkeeping, Accounting, and Auditing Clerks - 213
- 16 Stock Clerks-Stockroom, Warehouse, or Storage Yard - 187
- 17 Nursing Aides, Orderlies, and Attendants - 183
- 18 Maintenance and Repair Workers, General 175
- 19 Welders, Cutters, and Welder Fitters 169
- 20 Office and Administrative Support Workers, All Other - 160

Source: Indiana Career Connect

South Bend MSA Wage and Salaried Employment, April 2011									
				Number	Percent	Number	Percent		
				Change	Change	Change	Change		
Industry	Apr-11	Mar-11	Apr-11	Mar-11 to Apr-11		Apr-10 to Apr-11			
Total Nonfarm Employment	129,700	133,000	127,800	-3,300	-2.5%	1,900	1.5%		
Total Private Employment	115,200	116,400	114,000	-1,200	-1.0%	1,200	1.1%		
Goods Producing	20,600	20,700	19,600	-100	-0.5%	1,000	5.1%		
Service Providing	4,900	4,800	4,800	100	2.1%	100	2.1%		
Private Service Providing	15,700	15,900	14,800	-200	-1.3%	900	6.1%		
- Mining, Logging and Construction	4,000	4,000	3,000	0	0.0%	1,000	33.3%		
- Manufacturing	109,100	112,300	108,200	-3,200	-2.9%	900	0.8%		
Transportation Equipment Manufacturing	94,600	95,700	94,400	-1,100	-1.2%	200	0.2%		
- Trade, Transportation and Utilities	26,100	26,400	25,300	-300	-1.1%	800	3.2%		
Wholesale Trade	7,000	7,100	6,800	-100	-1.4%	200	2.9%		
Retail Trade	15,300	15,500	14,600	-200	-1.3%	700	4.8%		
General Merchandise	3,500	3,400	3,300	100	2.9%	200	6.1%		
Transportation, Warehousing and Utilities	3,800	3,800	3,900	0	0.0%	-100	-2.6%		
- Information	1,700	1,700	1,700	0	0.0%	0	0.0%		
- Financial Activities	6,100	6,200	5,900	-100	-1.6%	200	3.4%		
- Professional and Business Services	13,300	13,600	12,500	-300	-2.2%	800	6.4%		
- Education and Health Services	29,600	29,900	31,500	-300	-1.0%	-1,900	-6.0%		
Hospitals	6,100	6,100	5,900	0	0.0%	200	3.4%		
- Leisure and Hospitality	12,400	12,500	12,100	-100	-0.8%	300	2.5%		
Food Services and Drinking Places	10,000	10,200	9,700	-200	-2.0%	300	3.1%		
- Other Services	5,400	5,400	5,400	0	0.0%	0	0.0%		
Government	14,500	16,600	13,800	-2,100	-12.7%	700	5.1%		
- Federal Government	1,100	1,100	1,400	0	0.0%	-300	-21.4%		
- State Government	2,300	2,300	2,400	0	0.0%	-100	-4.2%		
- Local Government	11,100	13,200	10,000	-2,100	-15.9%	1,100	11.0%		

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Source: Bureau of Labor Statistic, Pay & Benefits & Workplace Injuries

Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 1 for the month of July 2011

- 1 Food Service Managers
- 2 Welders, Cutters, and Welder Fitters
- 3 Tool Grinders, Filers, and Sharpeners
- 4 Helpers--Production Workers
- 5 Truck Drivers, Heavy and Tractor-Trailer
- 6 Retail Salespersons
- 7 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 8 Machinists
- 9 Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders
- 10 Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
- 11 Electrical and Electronic Equipment Assemblers
- 12 Extruding and Drawing Machine Setters, Operators, and Tenders, Metal and Plastic
- 13 Registered Nurses
- **14** Advertising and Promotion Managers
- 15 Manufacturing Engineers
- 16 Plumbers
- 17 Production Workers, All Other
- 18 Engineers, All Other
- 19 Supervisors/Managers of Production and Operating Workers
- 20 Medical Assistants

Source: Indiana Career Connect

Employee Benefits in the United States - March 2011

(Excerpted from the Bureau of Labor Statistics report released July 2011)

Paid leave benefits continued to be the most widely available benefit offered by employers, with paid vacations available to 91 percent of full-time workers in private industry in March 2011, the Bureau of Labor Statistics reported today. Access to these benefits, however, varied by employee and establishment characteristics. In private industry, paid vacation benefits were available to only 37 percent of part-time workers. Paid sick leave was available to 75 percent of full-time workers and 27 percent of part-time workers. Paid vacations were available to 90 percent of workers earning wages in the highest 10th percent of private industry employees and only to 38 percent of workers in the lowest 10 percent of private industry wage earners. Access to paid sick leave benefits ranged from 21 percent for the lowest wage category to 87 percent for the highest wage category. These data are from the National Compensation Survey (NCS), which provides comprehensive measures of compensation cost trends and incidence and provisions of employee benefit plans.

Additional findings include:

- ◆ Sixty-four percent of all private industry employees had access to retirement benefits, compared with 90 percent of state and local government employees. Eighty-five percent of state and local government employees actually participated in a retirement plan, compared with 49 percent of private industry workers.
- ◆ Medical care benefits were available to 69 percent of private industry workers, compared with 87 percent among state and local government workers. About half of private industry workers participated in a medical plan, compared with about three-quarters of state and local government workers.
- ◆ Full-time workers in state and local government had a high rate of access to employer-provided benefits. Retirement and medical benefits were offered to 99 percent and paid sick leave to 98 percent of full-time workers. By comparison, only 73 percent of full-time employees in private industry had access to retirement benefits, 85 percent to medical care, and 75 percent to paid sick leave.
- ◆ For single coverage, employers paid 88 percent of the medical care premiums for full-time state and local government workers and 80 percent of the medical care premiums for full-time private industry workers. For family coverage, employers paid 71 percent of the medical care premiums for full-time workers in state and local government and 69 percent in private industry.
- ◆ Paid sick leave was available to approximately two-thirds of workers. Nearly 9 out of 10 state and local government workers had access, compared with approximately 6 of 10 private industry workers.

For the full employee benefits report in pdf format including data tables click on the BLS Internet link:

http://www.bls.gov/news.release/archives/ebs2 07262011.pdf

County Unemployment Rates July 2011





Questions?

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